

The Future for Rail

TravelWatch NorthWest

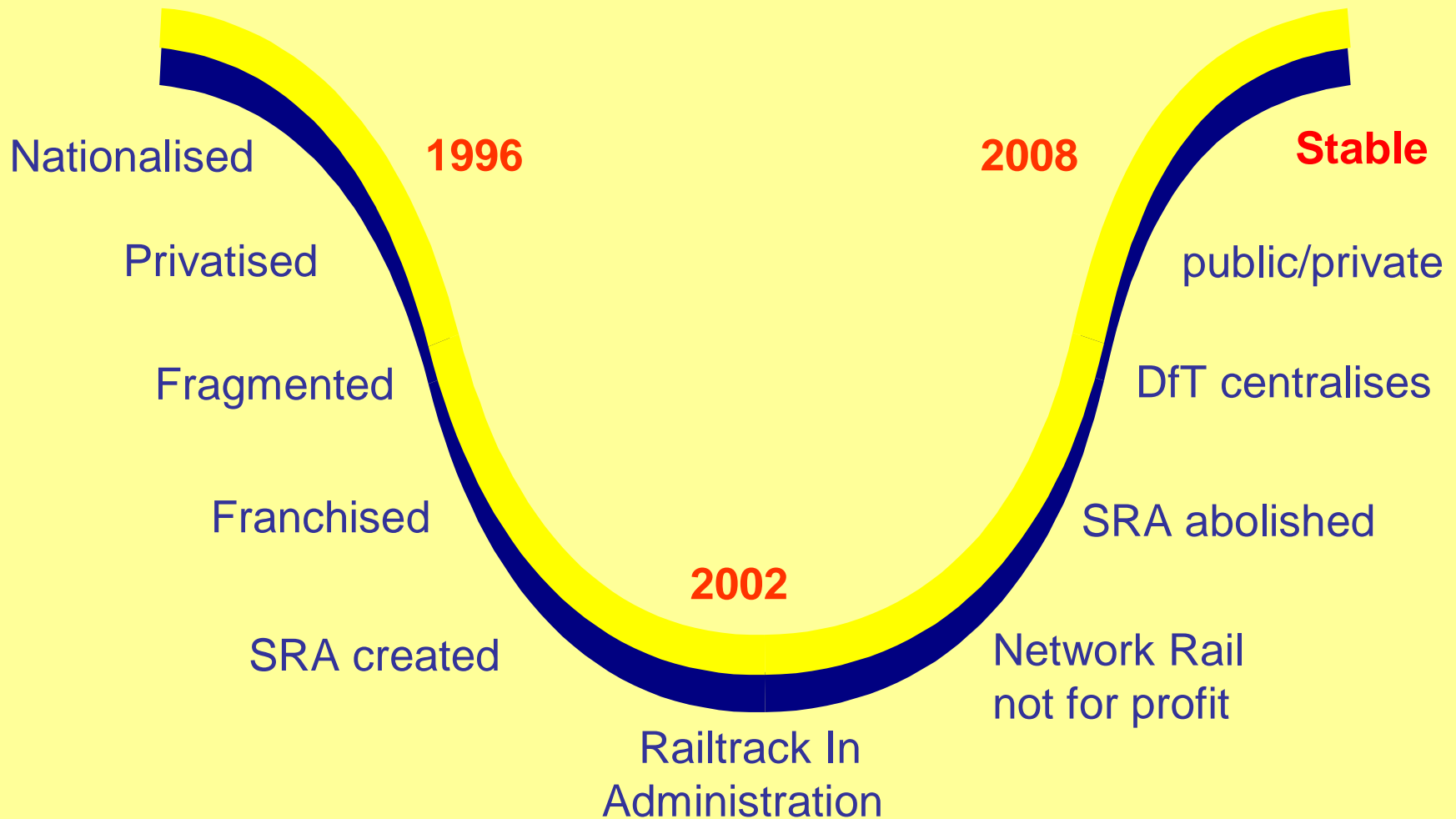


Chris Green, Railway Forum

Overview

Rail industry delivering again

12 year Roller Coaster



Stable industries deliver

1996 – 2002 wasted years

2003 – 2008 performance & investment



Delivery 2003 - 08

Restoring the basics

Safety breakthrough

1998 - 2008

Overall Safety

Record

SPADs

down 90%

Broken Rails

down 80%



Punctuality restored

Punctuality **90% MAA**
Only 2 of 20 TOCs **Below 90%**



Funding stable

CP4 Five Year Plan

£29bn 2009 - 14

Five Year Plan

Five Year Funding

Route Utilisation Studies

Thirty Year Strategy

Analysis without solutions

Investment record

2009 – 14 CP4

£22bn Renewal/Maintenance

£ 8bn Enhancements

**Includes Trans-Pennine
line speed improvements**



West Coast launch

14 Dec 2008

VHF timetable

Big accelerations

40% more trains

70% more seats

Seven Day railway



Modern trains

2009 - 14

Youngest train fleet Europe

Av age 16 years

1,300 new vehicles to come

150 extra DMUs for Northern

But need Pacer replacement



Customer response record

Spring 2008

80% Customer Satisfaction

**BUT ONLY
40% for Value for Money**



What is still to be done?

Five proposals for Travelwatch

1. Influence 5 Year Plans

CP5 2014 - 19

New Thirty Year Strategy (2014)

Electrification – capacity – new lines

New Five Year Plan (2014)

Specific plans for NW

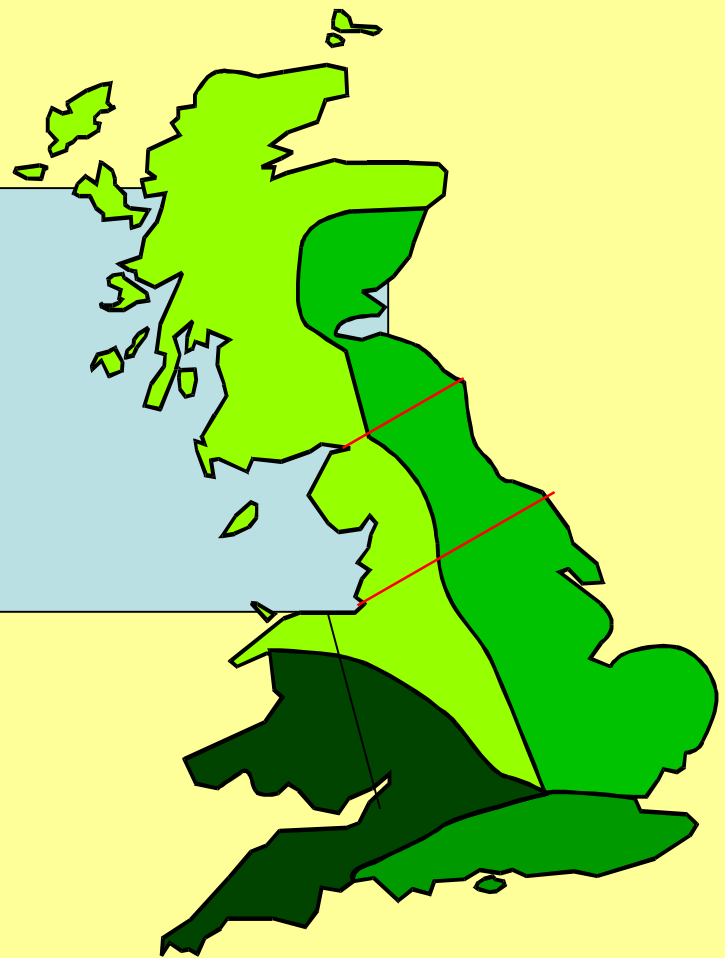
2. Regional leadership

Learn from Scotland

Northern priorities

Rally around Northern Way

Exploit Manchester Hub study



Manchester Hub Study

- **Led by Northern Way & Network Rail**
- **Total Capacity Review Northern corridors**
- **Manchester throat congestion**
- **Journey time reductions**
- **Electrification**

Manchester Hub



Existing Capacity

30 Year Strategy

Longer trains/electrify
Invest in major bottlenecks
Invest in new lines



Five Year Plan: NW

Upgrade diesel fleet
Invest in more car parks
Manchester Piccadilly throat

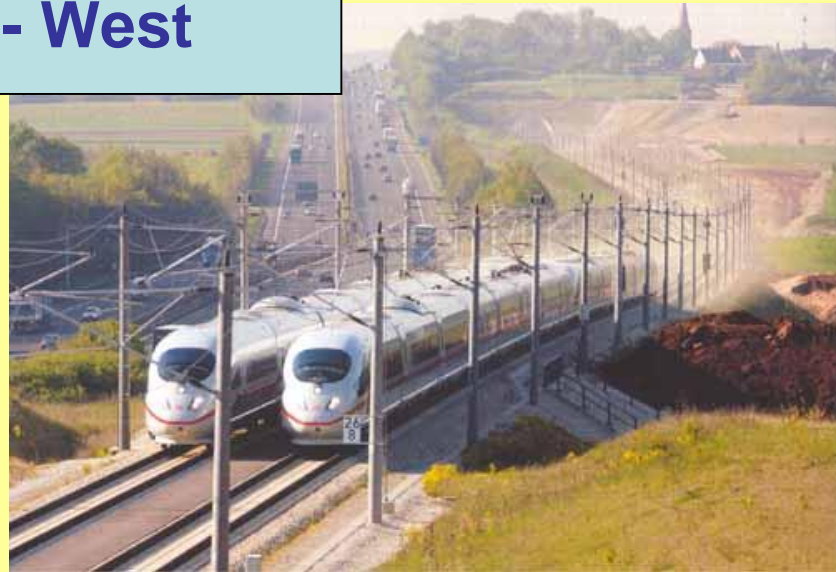


New Capacity

High Speed Lines

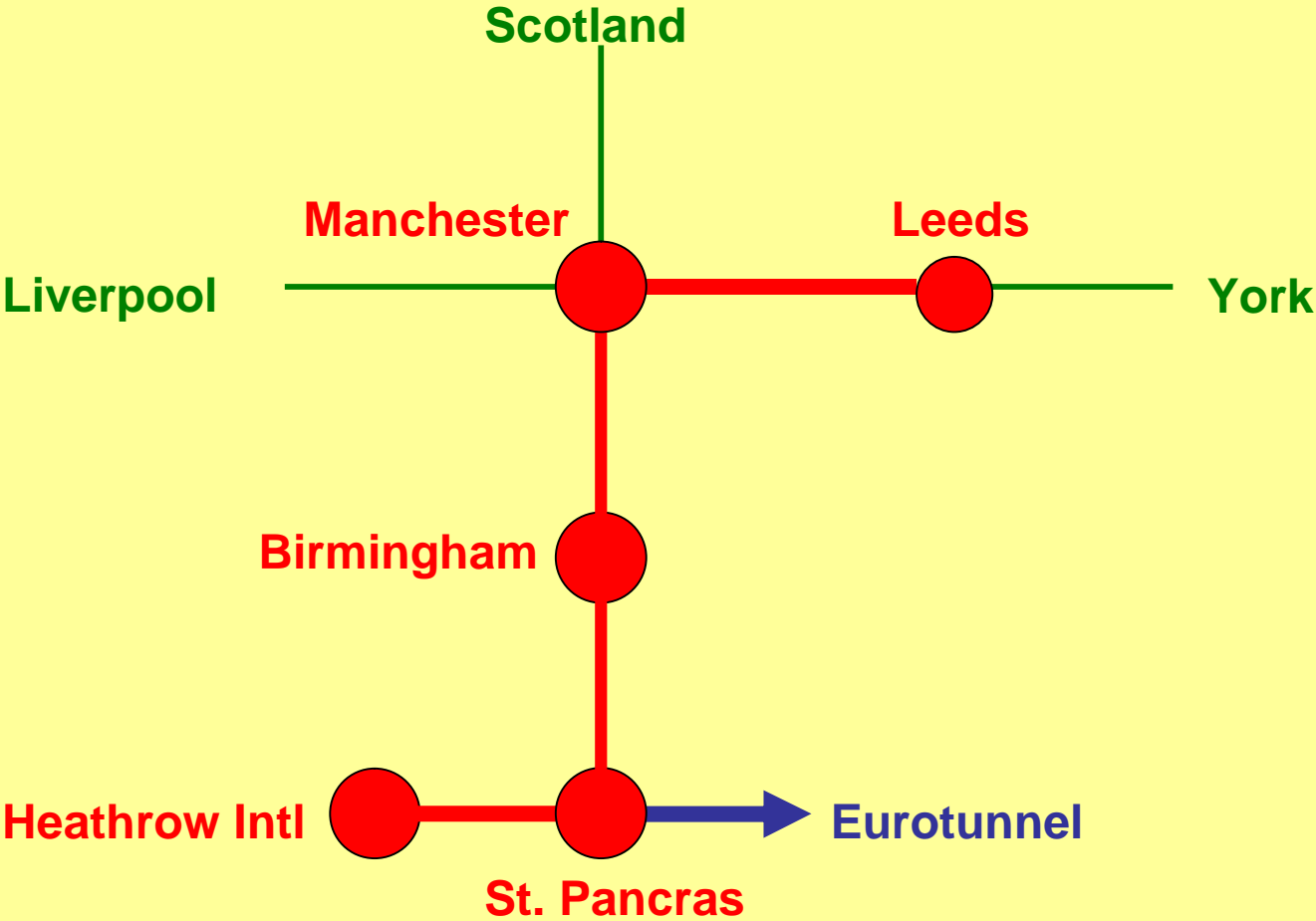
Network Rail study: five lines

Northern Gateway: East - West



Northern Crossroads

High Speed network 2020



2. Rolling electrification

30 Year Strategy

Need annual rolling programme

Need mainline strategy

Need 'no brainer' fill-ins

Five Year Plan: NW

Mainline: York - Leeds - Liverpool

Fill In: Manchester - Preston

4. Value for Money

Challenge: Value for Money 80%

Solutions

World Class Performance

Modern Rolling Stock

Eliminate overcrowding

Seven Day Railway



Value for Money

World class performance

Trains run: 99%

Punctuality 93% within 5 mins

Overcrowding targets 95%

Customer Satisfaction 90%



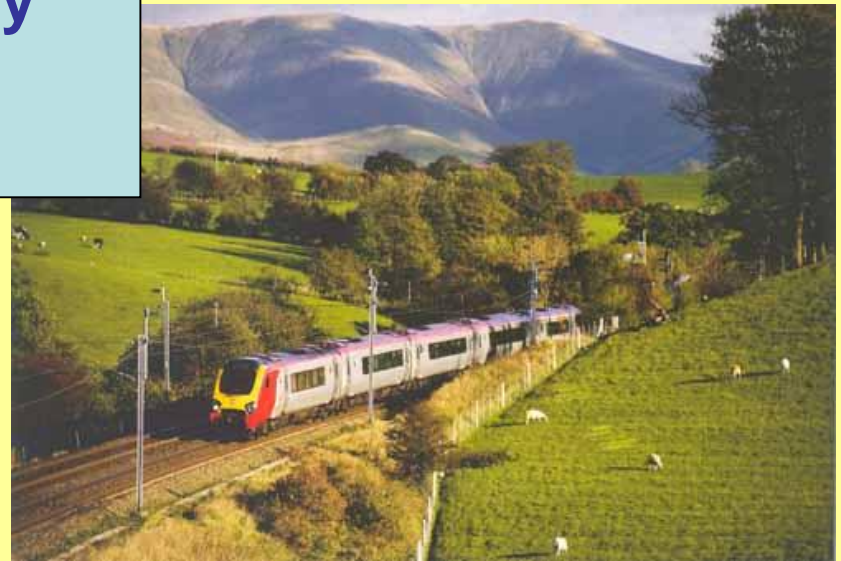
Value for Money

Seven Day Railway

West Coast pilot

Invest in weekend reliability

Market weekend travel



Conclusions

Future not about re-structuring

It's about *using* new stability to...

Plan – Invest – Add Value

Winning for The North

- 1. Influence Five Year Plans**
- 2. Influence Regional Plans**
- 3. Champion Capacity**
- 4. Push for electrification**
- 5. Value for Money**

Future of Rail Industry

Champion Rail in the North!

